**BUSINESS RELATIONSHIP AGREEMENT – Client**

**Date:** , 20 .

**Purpose:** The purpose of this Agreement is to establish a business relationship to facilitate the introduction of clients of the Client Provider for participation in financial programs being offered by the Program Provider and to protect the respective commercial interests of each Party hereto.

**Non-Solicitation:** The Parties represent that they have not solicited or induced each other in any manner with regards to possible involvement in any managed private placement programs or other financial transactions or programs.

**Confidentiality:** The Parties acknowledge that, due to the inherent nature of their businesses, their respective Company Information and Contacts that may be hereafter revealed to each other or discovered are *Highly Confidential and Proprietary* and that severe and irreparable harm may occur to a Party if *any* of their Information/Contacts is directly or indirectly disclosed to third parties without their approval. *Note: Company Information does not include program overview information intended for distribution.*

**Non-Disclosure:** The Parties hereto hereby agree that, prior to the termination of this Agreement, they will hold in the strictest of confidence all subject Company Information and Contacts belonging to the other Party and that they will not disclose directly or indirectly any of this information to third parties without the other Party’s express written consent.

**Non-Circumvention:** The Parties hereto hereby agree that, prior to the termination of this Agreement they will not circumvent or attempt to circumvent each other relative to subject Company Information and Contacts or their respective equal financial interest, together with genealogy consultants, in intermediary fees resulting from financial transactions with the other Party’s Company Contacts in which their respective Company Contacts engage. Provided either Party directly or indirectly receives fees from a Company Contact belonging to the other Party, the Parties agree that those fees shall be immediately allocated and distributed to the genealogy parties who facilitated this business relationship consistent with this provision unless, subsequent to this agreement, those fees are allocated differently by agreement of the Parties or by the requirement of Program side representatives or principals.

**Term:** After execution, this Agreement shall remain in force for a minimum period of five (5) years and it shall automatically extend annually thereafter. This Agreement may be terminated by either Party without cause after the minimum term has expired by providing a Ninety (90) day written notice of termination to the other Party and, with cause, it may be terminated immediately without advance notice.

**Contractual Relationship:** Nothing in this Agreement shall be construed as establishment of a partnership between the Parties, as establishment of any basis for a Party to function as an agent of the other Party, as authorization for a Party to hold itself out as acting on behalf of the other Party, or as creating liability between the Parties other than as specifically provided herein. This Agreement is non-exclusive. Nothing contained herein shall be construed to create an exclusive arrangement, and all Parties expressly reserve the right to contract with others in their respective business operations.

In consideration of the mutual agreements contained therein, the Parties adopt this *Business Relationship Agreement* as their free and voluntary act, with complete understanding and full authority.

**PROGRAM PROVIDER CLIENT PROVIDER**

SRM SERVICES LTD Provider Name:

By: Signatory Signature:

John Evans, Founder Print Name & Title:

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Colorado Springs, CO 80918

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