**Client Introduction Form**

**Registering one of your clients with SRM SERVICES LTD**

THIS CLIENT INTRODUCTION FORM is submitted effective , 20 to SRM SERVICES LTD (SRM).

The purpose for my submission of this Client Introduction Form is to register one of my clients with SRM so that I will be eligible to receive a commission should this client successfully participate in a program or service through SRM in accordance with the terms of the Mutual NCND dated , 20 .

**I request SRM to register the following individual or company as my Client:**

*Full Legal Name Email Address Phone Fax*

*Street Address City State ZIP*

My relationship with the above client dates from , 20 and the nature of my professional or personal relationship with this Client is as follows:

I hereby represent that I have presented the following SRM service or program to my Client:

SRM agrees to register the above individual or company as my client and to share with me any intermediary fees that it receives if my client engages in a private financial program for which SRM receives such fees UNLESS one or more of the following conditions is true:

* Another intermediary has already registered this client with SRM.
* This client has contacted SRM for information or business purposes previously.
* SRM has had a previous business relationship with this client that I did not initiate.
* The above client refuses to validate my claim to be their introducing source to SRM.

I agree to impress upon my client that:

* Both they and I are bound by a duty of confidentiality with respect to all information provided to us by SRM regarding its business contacts and private financial programs.
* Participation in SRM’s private financial programs and as an SRM intermediary are privileges that may be revoked if confidentiality agreements are violated.

**Submitted by Intermediary:**

## 

Name of Intermediary

## 

Signature

Print Name:

Title: